

**Code****Company name** HOSE**Date** 08/06/2021**Subject** Announcement of the settlement price of covered warrants (06 Aug)**Content:**

The Hochiminh Stock Exchange (HOSE) announces the settlement prices of covered warrants as follows:

1. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CHPG2105  
Conversion ratio: 1.4704 :1  
Exercise price: 30,879 dong  
Last trading date: 05/08/2021  
Expiry date: 09/08/2021  
Settlement price: 47,840 dong
2. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CSTB2103  
Conversion ratio: 2:1  
Exercise price: 18,000 dong  
Last trading date: 05/08/2021  
Expiry date: 09/08/2021  
Settlement price: 30,220 dong
3. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CTCB2103  
Conversion ratio: 2 :1  
Exercise price: 35,500 dong  
Last trading date: 05/08/2021  
Expiry date: 09/08/2021  
Settlement price: 51,780 dong
4. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CVHM2104  
Conversion ratio: 10 :1  
Exercise price: 98,000 dong  
Last trading date: 05/08/2021

Expiry date: 09/08/2021  
Settlement price: 111,020 dong

5. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CVPB2103  
Conversion ratio: 2 :1  
Exercise price: 36,500 dong  
Last trading date: 05/08/2021  
Expiry date: 09/08/2021  
Settlement price: 60,820 dong

6. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CVRE2103  
Conversion ratio: 4 :1  
Exercise price: 32,000 dong  
Last trading date: 05/08/2021  
Expiry date: 09/08/2021  
Settlement price: 27,920 dong